| Public Service Secretary or Chief Executive Gifts and Benefits Disclosure | | | | | |
|---|---|--|--|--|--|
| Organisation Name | Financial Markets Authority | | | | |
| Public Service Secretary or Chief Executive | Samantha Barrass | | | | |
| Disclosure period start | 1 July 2023 | | | | |
| Disclosure period end | 30 June 2024 | | | | |
| GST on values | Figures exclude GST | | | | |
| Agency totals check | Data and totals on this worksheet checked and confirmed | | | | |

Gifts and Benefits over \$50 annual value

Include all gifts, invitations to events and other hospitality, of \$50 or more in total value per year, offered to the Public Service secretary or chief executive by people external to the Public Service. Include all gifts, invitations or other hospitality whether accepted or declined.

| Date(s)* | Description (e.g. event tickets, etc.) | Was the gift accepted? (drop-down list in cell) | Offered by (who made the offer?) | Estimated value in NZ\$ (drop-down list in cell but provide specific value if possible) | Other comments (e.g. if given to others, whom?) |
|---|--|--|---|---|---|
| 10/07/2023 | Silver/Pewter mugs x2 and small plates x2 | Accepted | Thailand Office of Insurance Commission, Thailand Insurance Regulator | Under \$100 | Context: FMA hosted a meeting with the Thailand Office of Insurance Commissio at FMA offices. Gift kept at FMA offices. |
| 12/12/2023 | Complimentary ticket to INFINZ awards dinner on 16th May 2024 | Declined | Institute of Finance Professionals New Zealand | \$400.00 | Context: CE declined \$400 gift ticket to INFINZ awards dinner. CE paid the ticket an disclose it under all other expenses. |
| 20/03/2024 | Paper weight and set of 2 wooden coasters | Accepted | Representatives from IFIAR | Under \$100 | Context: FMA hosted IFIAR conference and FMA CE attended the conference dinner. Gift kept at FMA offices. |
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| | | | | | |
| otal count of gift/benefit entries: | Offered | 3 | Check - there are no hidden rows with data | Check - each entry provi | |
| | Accepted | | | | |
| | Declined | | | | |
| nsert additional rows as needed: right clic | tside 1 July - 30 June will raise an alert. Check entry and se k on a row number (left of screen) and select Insert - this wi | Il insert a row above selecte | | | |

A one-off offer of something worth \$25 is not included, but if the offer is made more than once a year, it should be disclosed.

Include items such as invitations to functions and events, event tickets, gifts from overseas counterparts and commercial organisations (including that accepted by immediate family members).

Include gifts and benefits that are declined.

Number of gifts/benefits will update automatically once you put information in rows above.

Mark clearly if there is no information to disclose - provide a note to this effect in the 'Date' column (column A).