# Corporate debt issuers

#### Overview of transitional timeline

#### Regulated offers

Securities Act offers to the public	to the public FMC regulated offers or Securities Act offers All can make FMC regular Only continuous issuers and er for prospectuses can make Securities		All FMC offers
		1 DECEMBER 2015	1 DECEMBER 2016

### Summary of key transitional activities\*

Licensed manager	Licensed supervisor	Licensed independent trustee	PDS	Trust deed	SIPO	Opt-in	Register
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<sup>\*</sup>See the Transition Roadmap on page 2 for more details about the activities and timings associated with each feature

#### Key tools:

- <u>Information sheet: Fair dealing provisions –</u> <u>Transitional arrangements for advertising</u>
- Financial reporting transition timeline
- www.business.govt.nz/disclose/getting-started

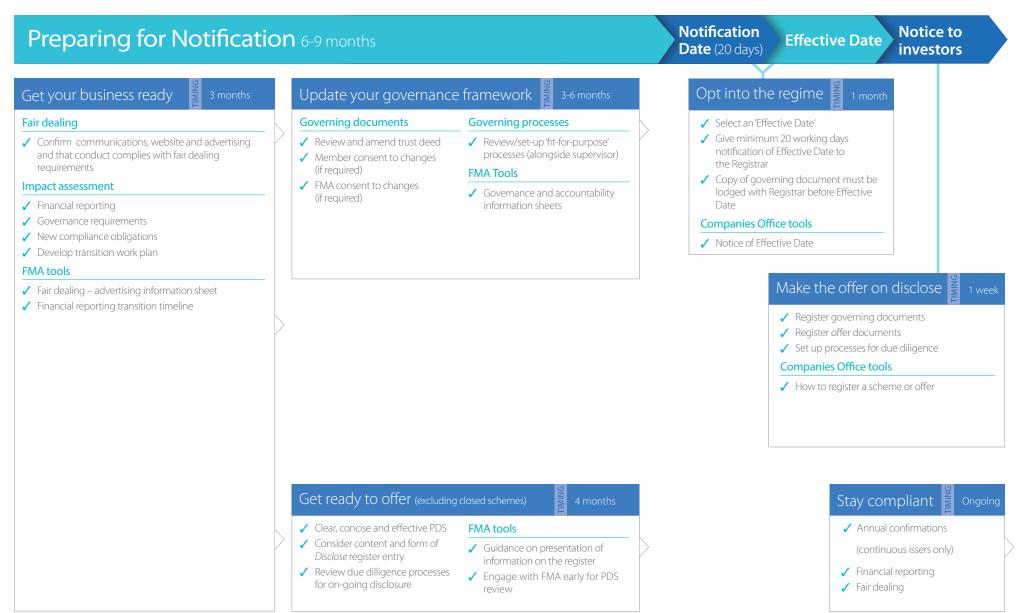
For links to these tools and more details see <a href="https://www.fma.govt.nz/help-me-comply/">www.fma.govt.nz/help-me-comply/</a>

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## **FMC Act transition roadmap** Corporate debt issuers

Outlined below is a working example of the key activities and indicative timings for each step of the transition for Corporate debt issuers



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